



ACIL Limited

Plot No- 53-54, Sector- 3
I.M.T Manesar, Haryana 122050, INDIA
Email: acil.manesar@acilltd.com
CIN: U34300DL1997PLC086695

January 5, 2024

To

Operational Creditor
ACIL Ltd.

Dear Sir,

Sub: Claim submitted by you and verified under IBC- amount payable

This has reference to the claim filed by you through Form B as Operational Creditor during the Corporate Insolvency Resolution Process of ACIL Ltd. under Insolvency and Bankruptcy Code, 2016 (IBC).

Hon'ble National Company Law Tribunal, Bench V, New Delhi has passed order on December 22, 2023 approving the Resolution Plan of Ramkrishna Forgings Ltd. for revival of ACIL. As per the approved Resolution Plan, the operational creditors shall each be paid 1% of the verified claim amount (hereinafter referred to as "OC Settlement Amount"). You may kindly see the amount of your claim and the amount verified at <https://www.acilltd.com/investor-relation.php>.

The amount referred above shall be paid on the payment date as per the bank details furnished by you in Form B. In case there is any change in the bank details, please let us know immediately. Payment Date has been defined upon occurrence of the Effective Date, the 60th day from the date of receipt of NCLT Order and such date may be extended further as per the provisions of the Resolution Plan.

This communication is being sent in accordance with the provisions of Regulation 39(5A) of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.

In case you have any queries/require clarifications, please let us know.

Thanking you,

Yours faithfully,

Ravindra Loonkar
Erstwhile Resolution Professional,
ACIL Ltd.

c/o RBSA Restructuring Advisors LLP,

DLF Corporate Park, Tower 4B, 4th floor,
Gurugram - 122 002

Email ID: ravi.loonkar@gmail.com; acil@rbsa-advisors.com

IP Regn. No.: IBBI/IPA-002/IP-N00433/2017-2018/11206

Date of validity of Authorization for Assignment: 25/12/2024

Registered Office:

Ground Floor, 103/B, Pushp Vihar
Madangir, New Delhi-110062, India